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FACTS	WHAT DOES BALDWIN INVESTMENT MANAGEMENT LLC ("Baldwin") DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: ■ Social Security number and investment experience ■ account balances and transactions history ■ risk tolerances
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Baldwin chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Baldwin share?	Can you limit this sharing?
For our everyday business purposes – such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	YES	NO
For our marketing purposes – to offer our products and services to you	YES	YES
For joint marketing with other financial companies	NO	We Don't Share
For our affiliates' everyday business purposes – information about your transactions and experiences	YES	NO
For our affiliates everyday business purposes – information about your creditworthiness	YES	NO
For our affiliates to market to you	NO	We Don't Share
For non-affiliates to market to you	NO	We Don't Share

To limit our sharing	■ Call 610 260 0453 and ask to speak to Peter Havens ■ Email us at phavens@baldwinmgt.com **Please note:** If you are a new customer, we can begin sharing our information 30 days from the date we sent this notice. When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.

Questions?	Call 610 260 0453

Who we are

Who is providing this notice?	**Baldwin Investment Management LLC**

What we do

How does Baldwin protect my personal information?	Baldwin will internally safeguard your nonpublic personal information by restricting access to only those employees who provide products or services to you or those who need access to your information to service your account. In addition, we will maintain physical, electronic and procedural safeguards that meet federal and/or state standards to guard your nonpublic personal information. These measures include computer safeguards and secured files and buildings.
How does Baldwin collect my personal information?	We collect your personal information, for example, when you - open and account or provide account information - seek advice about your investments - give us your income information - give us your contact information We also collect your personal information from our affiliates.
Why can't I limit all sharing?	Federal law gives you the right to limit only - sharing for affiliates' everyday business purposes – information about your creditworthiness - affiliates from using your information to market to you - sharing for non-affiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account – unless you tell us otherwise.

Definitions

Affiliates	Companies related by common ownership or control. They can be financial and non-financial companies. **Baldwin Family Office** **Chester County Asset Management** **RKM Advisors**
Non-affiliates:	Companies not related by common ownership or control. They can be financial and non-financial companies. Baldwin does not share with non-affiliates so they can market to you.
Joint marketing	Baldwin does not jointly market

Acknowledgement of receipt of form (new clients):
    Name: _____   **Date:** _____